



Filing ID #10024688

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Douglas Donald Hassett
Status: Congressional Candidate
State/District: CA36

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 10/5/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------------|----------------|-------------------------------|-----------------------|
| California Resources Corporation (CRC) [ST] | SP | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: No income during the reporting period | | | | | |
| First Bank Checking [BA] | SP | \$1 - \$1,000 | None | | |
| DESCRIPTION: Checking Account | | | | | |
| Franklin Templeton [MF] | SP | \$25,000,001 - \$50,000,000 | Dividends | None | \$201 - \$1,000 |
| Heartford 529 [5P] | DC | \$15,001 - \$50,000 | Tax-Deferred | | |
| LOCATION: CA | | | | | |
| DESCRIPTION: 529 Savings for College - Dependent Child | | | | | |
| LPL Financial [IH] | | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Doug Hassett - Traditional IRA | | | | | |
| LPL Financial [IH] | SP | \$15,001 - \$50,000 | Tax-Deferred | | |
| DESCRIPTION: Traditional IRA | | | | | |
| Occidental Petroleum Corporation (OXY) | SP | \$50,001 - | Dividends | \$1,001 - \$2,500 | \$1,001 - |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| [ST] | | \$100,000 | | | \$2,500 |
| One West - Checking [BA] | SP | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Checking Account | | | | | |
| One West - Savings [BA] | SP | \$1 - \$1,000 | None | | |
| DESCRIPTION: Savings Account for minor dependent | | | | | |
| Procter & Gamble Company (PG) [ST] | SP | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Rabobank - Checking [BA] | | \$1 - \$1,000 | None | | |
| DESCRIPTION: Doug Hassett - Checking Account | | | | | |
| Rabobank - Savings [BA] | | \$1 - \$1,000 | None | | |
| DESCRIPTION: Savings Account - Doug Hassett | | | | | |
| SEI IRA ⇒ Conservative Income Fund [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| DESCRIPTION: Beneficiary IRA | | | | | |
| SEI IRA ⇒ Dynamic Asset Alloc Fund [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| DESCRIPTION: Beneficiary IRA | | | | | |
| SEI IRA ⇒ Emerging Market Debt Fund [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| DESCRIPTION: Beneficiary IRA | | | | | |
| SEI IRA ⇒ Global Managed Vol Fund [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| DESCRIPTION: Beneficiary IRA | | | | | |
| SEI IRA ⇒ Government Fund [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| DESCRIPTION: Beneficiary IRA | | | | | |
| SEI IRA ⇒ High Yield Bond Fund [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| DESCRIPTION: Beneficiary IRA | | | | | |
| SEI IRA ⇒ International Equity Fund [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| DESCRIPTION: Beneficiary IRA | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| SEI IRA ⇒ Large Cap Fund [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| DESCRIPTION: Beneficiary IRA | | | | | |
| SEI IRA ⇒ Multi Asset Income Fund [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| DESCRIPTION: Beneficiary IRA | | | | | |
| SEI IRA ⇒ Multi Asset Infl Fund [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| DESCRIPTION: Beneficiary IRA | | | | | |
| SEI IRA ⇒ Multi-Asset Accum Fund [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| DESCRIPTION: Beneficiary IRA | | | | | |
| SEI IRA ⇒ Multi-Asset Cap Stab Fund [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| DESCRIPTION: Beneficiary IRA | | | | | |
| SEI IRA ⇒ Short-Duration Govt Fund [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| DESCRIPTION: Beneficiary IRA | | | | | |
| SEI IRA ⇒ U.S. Fixed Income Fund [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| DESCRIPTION: Beneficiary IRA | | | | | |
| The 2015 Betty Hasset Rose Protector Trust ⇒ First Bank [BA] | JT | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| DESCRIPTION: Joint Trustees are Doug Hassett & Brian Hassett | | | | | |
| US Treasury Bond [OT] | SP | \$1 - \$1,000 | None | | |
| DESCRIPTION: bond cashed in for \$200 | | | | | |
| USAA Investment Account ⇒ USAA Growth and Income Fund [MF] | SP | \$15,001 - \$50,000 | Capital Gains | \$201 - \$1,000 | \$5,001 - \$15,000 |
| USAA Investment Account ⇒ USAA Income Fund [MF] | SP | \$1,001 - \$15,000 | Capital Gains | None | \$201 - \$1,000 |
| USAA Investment Account ⇒ USAA Income Stock Fund [MF] | SP | \$15,001 - \$50,000 | Capital Gains | \$201 - \$1,000 | \$2,501 - \$5,000 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| USAA Investment Account ⇒ USAA Intermediate-Term Bond Fund [MF] | SP | \$1,001 - \$15,000 | Capital Gains | None | \$201 - \$1,000 |
| Vanguard [MF] | SP | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|---|----------------------------------|--------------------------------------|------------------------------|
| Desert Springs Church | spouse salary | \$11,968.00 | \$28,345.00 |
| Bower Events | Filer Salary | \$5,723.00 | N/A |
| Coachella Valley Mosquito & Vector Control District | Filer Board Meeting Compensation | \$500.00 | \$1,200.00 |
| Alliance Integration | Wages and Commissions | N/A | \$21,712.00 |
| Paychex Payroll Company | Wages & Commissions | N/A | \$19,215.00 |
| Payment for Misc. Services | Miscellaneous Labor | \$150.00 | \$250.00 |
| Employment Development Department | Unemployment Distributions | \$6,284.00 | \$3,038.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|--------------|--------------------|----------------------|----------------|----------------------------|
| JT | Citi Bank | 2008 | Line of credit | \$15,001 - \$50,000 |
| SP | USAA | July 2017 | Credit Card | \$15,001 - \$50,000 |
| SP | Volks Wagen Credit | November 2015 | Auto Loan | \$10,000 - \$15,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|----------------------------|---|
| Vice President | Coachella Valley Mosquito & Vector Control District |
| Executive Committee Member | Riverside County Republican Central Committee |

| Position | Name of Organization |
|-------------------------|---|
| Trustee - Uncompensated | 2015 Betty Hassett Rose Protector Trust |
| Exofficio | Republican Party of Riverside County |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- SEI IRA (Owner: SP)
- The 2015 Betty Hassett Rose Protector Trust (Owner: JT)
DESCRIPTION: Joint trust with sibling
- USAA Investment Account (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Douglas Donald Hassett , 10/5/2018